

PICTET & CIE BANQUIERS

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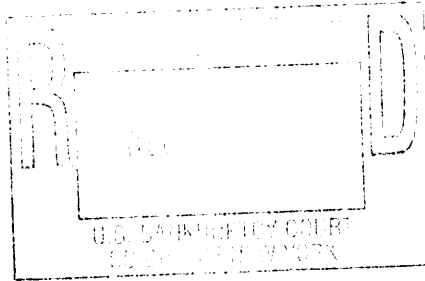


By registered mail

Lehman Brothers Holdings Claims Processing
Center
c/o EPIQ BANKRUPTCY SOLUTIONS, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
USA

Geneva, 5 June 2013

Our ref: 1326/AS



Re: Lehman Brothers Holding Inc., et al., Debtors
Chapter 11, Case No. 08.13555 (JMP) (Jointly Administered)
TRANSFER OF CLAIM

Dear Sirs,

Acting as authorised representatives of Pictet & Cie, we are pleased to request the transfer of a portion of the claim number 64249 filled in the name of Pictet & Cie (Transferor) to Lombard Odier & Cie (Transferee).

In order to support our transfer request, please find enclosed herewith the following documents duly completed and signed by the Transferor and/or the Transferee :

- Form 210A duly signed by the Transferee;
- Evidence of Transfer of Claim duly signed by the Transferor;
- Schedule 1 to the Evidence of Transfer of Claim

We would be much appreciative if you could acknowledge receipt of the present request and confirm the transfer, either by email (asalamolard@pictet.com), fax (+41583232950), telephone (+41583231326) or post mail to the attention of Mr. Antoine Salamolard, Legal Department.

Should you need any further information, please do not hesitate to contact the above-named.

Yours sincerely,

PICTET & Cie

A handwritten signature in black ink, appearing to read "Antoine Salamolard".

Antoine Salamolard

A handwritten signature in black ink, appearing to read "Nicole Lacher".

Nicole Lacher

EVIDENCE OF TRANSFER OF CLAIM

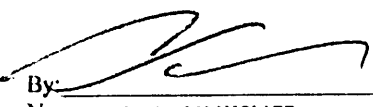
TO: THE DEBTOR AND THE BANKRUPTCY COURT

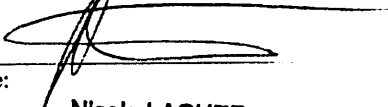
For value received, the adequacy and sufficiency of which are hereby acknowledged, Pictet & Cie ("Transferor") unconditionally and irrevocably transferred to Lombard Odier & Cie ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 64249**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

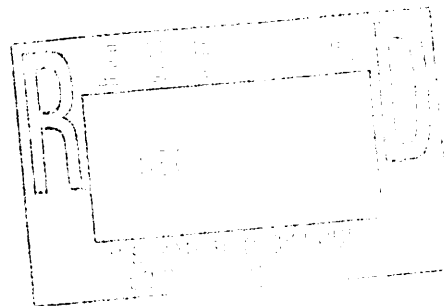
Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON MARCH 6, 2013

Pictet & Cie

By: 
Name: Antoine SALAMOLARD
Title: VP

By: 
Name: Nicole LACHER
Title: AVP



SCHEDULE 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Issuer	Number of Units or Currency and Nominal Amount
ANN521338783	64249	LEHMAN BROTHERS SECURITIES CO. NV	1.00 unit

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(c)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lombard Odier & Cie

Name of Transferee

Name and Address where notices
to transferee should be sent:

Lombard Odier & Cie
Attn José Filieira/Corporate actions
Rue de la corratierie 11
CH-1204 geneva

Phone: +41 22 709 2201

Last Four Digits of Acct #: EOC92611

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

Pictet & Cie

Name of Transferor

Court Claim # (if known): 64249

Date Claim Filed: 10/28/2009

Amount of Claim: USD 49,752,006.93

Portion of Claim Transferred (see
Schedule I): _____

Phone: +41583231326

Last Four Digits of Acct. #: EOC 93010

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Lombard Odier & Cie
Transferee/Transferred Agent
by proxy:

Date: May 24, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.


José Filieira
Vice President


Franck Guidemann
Assistant Vice President